

AIMA Track

Hedge Track

Private Track

Investment Research Sessions

Monday, January 24, 2022

7:30 AM

REGISTRATION OPENS: AIMA & ACC'S PRIVATE CREDIT INVESTOR FORUM

9:00 AM - 3:30 PM

AIMA & ACC'S PRIVATE CREDIT INVESTOR FORUM

10:30 AM

REGISTRATION OPENS: ICONNECTIONS GLOBAL ALTS 2022

3:30 PM - 6:00 PM

SPONSOR APPRECIATION OASIS POOL RECEPTION

Hosted by:

AIMA and iConnections

Entertainment:

DJ IRIE, Miami Heat

NBA DJ of the Year

Hedge Track

Private Markets Track

ICONNECTIONS WELCOMING COCKTAILS - OASIS POOL

Tuesday, January 25, 2022

REGISTRATION OPENS: NEXT TO HOTEL CHECK-IN

BREAKFAST

Hedge Track

Private Markets Track

WELCOME REMARKS BY MAYOR DANIELLA LEVINE CAVA AND MAYOR DAN GELBER

OPENING REMARKS BY RON BISCARDI, CEO AND CO-FOUNDER, ICONNECTIONS

7:00 AM - 6:00 PM

Location: **Egg wall**

6:30 AM - 8:00 AM

Location:

Tropez Lawn

8:00 AM - 8:30 AM

Location:

Fontaine Ballroom

8:30 AM - 9:00 AM

Location:

Sparkle Ballroom

Moderator:

Andrea Kramer

CEO, Hamilton Lane Alliance Holdings I, Inc.; Co-Head, Hamilton Lane's Fund Investment Team

Private Markets Track

REFLECTIONS FROM A LEGEND ON A LIFE IN PRIVATE EQUITY AND VENTURE

Speaker:

Alan Patricof

Co-Founder and Chairman Emeritus, Greycroft

ADMIRED LEADERSHIP

Speaker:

Randall Stutman, PhD

Managing Partner, CRA Admired Leadership

Private Markets Track

FIRESIDE CHAT WITH MIKE NOVOGRATZ

Speaker:

Mike Novogratz

Founder and CEO, Galaxy Digital

Private Markets Track

HOW BLOCKCHAIN AND BIG DATA CAN ACCELERATE CLIMATE ACTION

Speaker:

Osho Jha

Co-Founder & Chief Data Scientist, **Arbol Inc.**; Founding Partner,

dClimate

David Kleinhandler

Founder, **Blackridge Capital**; Angel Investor

Location:

Sparkle Ballroom

Moderator:

Ted Seides, CFA

Founder, Capital Allocators; Host, Capital Allocators Podcast

10:00 AM - 10:30 AM

Location:

Sparkle Ballroom

Moderator:

Carleton English

Reporter, Barron's

10:30 AM - 11:00 AM

Location:

Sparkle Ballroom

Moderator:

Anthony Scaramucci

Founder & Managing Partner, **SkyBridge**; Founder & Chairman, **SALT**

PRIVATE IS THE NEW PUBLIC: PRIVATE MARKET PORTFOLIO DISRUPTION

With the proliferation of alternative investment platforms aimed at retail investors and yield hungry pension funds growing their alternative investment exposure, is private equity and debt poised to overtake investor's public exposures? What does it take for private equity firms to offer retail options? And lastly, what level of transparency should private market firms be willing to offer their investors.

Speakers:

Mathieu Chabran

Co-Founder, Tikehau Capital

Avi Kalichstein

Co-Founder and Chief Executive Officer, **Hunter Point Capital** Marc Lipschultz

Co-Founder and Co-President, Blue Owl Capital

Location:

Sparkle Ballroom

Moderator:

Sonali Basak

Wall Street Reporter, **Bloomberg**

11:30 AM - 12:00 PM

Hedge Track

Private Markets Track

FIRESIDE CHAT: FUELING THE FUTURE OF PRIVATE MARKETS – WHAT WILL DRIVE SUSTAINED GROWTH ACROSS ALTERNATIVES?

Speaker:

Edwin N. Conway

Senior Managing Director, Global Head, BlackRock Alternative Investors (BAI) Location:

Fontaine Ballroom

Moderator:

Antoine Gara
Private Capital
Correspondent,
Financial Times

12:00 PM - 1:30 PM

LUNCH

Location:

Tropez, La Cote, and Ocean Lawns

SECTOR APPRAISAL – INSIDE DEEP TECH/AI AND HOW TECHNOLOGY INNOVATION IS SHAPING THE WAY WE INVEST FOR TOMORROW

Speakers:

Seth Bannon

Founding Partner, Fifty Years

Charles Clarvit

CEO.

Clarvit Capital

Anne Dias

Founder and CEO, Aragon Global Management Location:

Sparkle Ballroom

Moderator:

Suzanne Murphy

Managing Director, Lampe,

Conway & Co.

2:00 PM - 2:30 PM

Private Markets Track

UNDER THE HOOD – WHERE ARE INVESTORS DEPLOYING CAPITAL IN THE ULTRA COMPETITIVE VENTURE CAPITAL SPACE?

Speakers:

Scott Army

CIO, Galaxy Vision Hill

Baron Davis

Former NBA All-Star, Serial Entrepreneur and Investor

Gina Sanchez

Chief Executive Officer,

Chantico Global

Location:

Sparkle Ballroom

Moderator:

Carleton English
Reporter, Barron's

Lo Toney

Founding Managing Partner, Plexo Capital

2:30 PM - 3:00 PM

Hedge Track

Private Markets Track

FIRESIDE CHAT WITH DAVID GRUTMAN

Speaker:

David Grutman
CEO, Groot Hospitality

Location:

Sparkle Ballroom

Moderator:

Lydia Moynihan
Business Reporter, The

New York Post

VENTURE CAPITAL: GETTING IN ON THE GROUND LEVEL

The rapid growth in direct deal investing has only continued to escalate as more investors are seeking access to companies earlier in their lifecycle. Deal sizes are getting bigger, and firms seem to be backing fewer transactions, but also muddying the waters are newer entrants. What are the best ways to back entrepreneurs early and often?

Speakers:

Adrian Fenty Managing General Partner,

MaC Venture Capital

Josh Wolfe Co-Founder and Managing Partner, Lux Capital

David J. Blumberg

Founder And Managing Partner, Blumberg Capital **Monique Woodard**

Founder and Managing Partner, Managing Director, **Cake Ventures**

Location:

Sparkle Ballroom

Moderator:

Terry Monis

ICG Advisors

3:30 PM - 4:00 PM

Private Markets Track

THE 2022 PE LANDSCAPE FROM ALLOCATOR PERSPECTIVES

Speaker:

Sharcus Steen, CAIA

Director of Investments, **University System of Maryland Foundation**

Additional speakers to be announced

Location:

Sparkle Ballroom

Moderator:

Betty Salanic

CEO & Founder. Accelerate Investors; Host, CIO Conversations

Podcast

4:00 PM - 4:30 PM

Hedge Track

Private Markets Track

LESSONS FROM A MASTER NEGOTIATOR

Speaker:

Chris Voss

CEO & Founder, The Black Swan Group Former FBI Hostage Negotiator and author of "Never Split The Difference: Negotiating As If Your Life Depended On It®"

Location:

Fontaine Ballroom

Moderator:

Kaitlin Malin, CFA, CAIA

Managing Director,

Operations & IR, iConnections

Hedge Track

Private Markets Track

FIRESIDE CHAT: ANATOMY OF THE 2022 ALTERNATIVE INVESTMENTS LANDSCAPE AND THE OPPORTUNITY SET

Speakers:

David Ben-Ur

Chief Investment Officer,

Blackstone

Moderator:

Location:

Ron Biscardi

Fontaine Ballroom

CEO and Co-Founder,

iConnections

5:00 PM - 6:00 PM

Hedge Track

Private Markets Track

TITANS OF THE INDUSTRY

Speakers:

Marc Lasry

Chairman, Chief Executive Officer and Co-Founder, **Avenue Capital Group** Steven A. Tananbaum

Founding Partner & Chief Investment Officer, GoldenTree Asset Management Joshua S. Friedman

Co-Chairman and Co-CEO, Canyon Partners

Location:

Fontaine Ballroom

Moderator:

Jeff Assaf

Senior Managing
Director and CIO, ICG

Advisors

6:00 PM - 8:00 PM

COCKTAILS AND DINNER, CHESS EXHIBITION

Location:

Ocean Lawn

8:00 PM

RECEPTION END TIME

Location:

Ocean Lawn