

# The Institutional Power of Now: Real Strategies for Today's Alpha Seekers

January 24-27, 2022



● Hedge Track    ● Private Track    ● Investment Research Sessions

**Monday, January 24, 2022**

7:30 AM

**REGISTRATION OPENS: AIMA & ACC'S PRIVATE CREDIT INVESTOR FORUM**

9:00 AM – 3:30 PM

**AIMA & ACC'S PRIVATE CREDIT INVESTOR FORUM**

10:30 AM

**REGISTRATION OPENS: ICONNECTIONS GLOBAL ALTS 2022**

3:30 PM – 6:00 PM

**SPONSOR APPRECIATION OASIS POOL RECEPTION**

Hosted by:

**AIMA and iConnections**

Entertainment:

**DJ IRIE, Miami Heat**

NBA DJ of the Year

6:00 PM – 7:30 PM

Hedge Track

Private Markets Track

ICONNECTIONS WELCOMING COCKTAILS – OASIS POOL

Tuesday, January 25, 2022

7:00 AM – 6:00 PM

REGISTRATION OPENS: NEXT TO HOTEL CHECK-IN

Location:

Egg wall

6:30 AM – 8:00 AM

BREAKFAST

Location:

Tropez Lawn

8:00 AM – 8:30 AM

Hedge Track

Private Markets Track

WELCOME REMARKS BY MAYOR DANIELLA LEVINE CAVA AND  
MAYOR DAN GELBER

OPENING REMARKS BY RON BISCARDI, CEO AND CO-FOUNDER,  
ICONNECTIONS

Location:

Fontaine Ballroom

8:30 AM – 9:00 AM

Hedge Track

FIRESIDE CHAT: TAKING THE REINS TO \$1.5 TRILLION AT THE  
START OF A PANDEMIC

Speaker:

**Jenny Johnson**

President and CEO, Franklin Templeton

Location:

Fontaine Ballroom

Moderator:

**Katie O'Reilly**

Managing Director,  
Prosek Partners and  
Senior Adviser, Milken  
Institute

9:00 AM – 9:30 AM

Hedge Track

## ON THE HORIZON: WHAT'S NEXT FOR GLOBAL STRATEGIES

Rising inflation, interest rates, volatility and economic risk is reshaping global markets as well as investor expectations for alternative investments for 2022. This session will look at the macro picture for equity, credit and broader global macro strategies and how portfolio managers are prepared for continued central bank and political uncertainty.

Speakers:

**Dave Fishwick**

CIO Macro Investment  
Business, **M&G  
Investments**

**Ulrike Hoffmann-  
Burchardi, PhD**

Senior Portfolio Manager,  
**Tudor Investment  
Corporation**

**Alex Lennard**

Partner, Investment  
Director, **Ruffer**

Moderator:

**Michelle Noyes, CAIA**

Managing Director, Head of  
Americas, **The Alternative  
Investment Management  
Association (AIMA)**

**David Weeks**

Managing Director,  
Credit, **LMCG**

9:30 AM – 10:00 AM

Hedge Track

## FEMALE FUND MANAGERS — THE INVESTMENT CASE

Speakers:

**John Claisse**

CEO, Executive  
Committee Member,  
**Albourne**

**Caroline Greer**

Managing Director,  
**CommonFund**

**Juan J. Martinez**

Finance VP/Chief Financial  
Officer and Treasurer,  
**Knight Foundation**

Moderator:

**Allyson Johnson, CAIA**

Investor Relations (San Francisco)  
**Gateway Partners**

**Jerome Muller**

CIO, **Stable Asset  
Management**

10:00 AM – 10:30 AM

Hedge Track

## FAMILY OFFICES PANEL

Speakers:

**Peter Borish**

President, **Computer  
Trading Corporation**;  
Strategy Consultant, **CIBC**

**Robert E. Kiernan III**

Chief Executive Officer,  
**Advanced Portfolio  
Management**

**Yodia Lo**

Head of External Liquid  
Investments, **Mount  
Capital**

Location:

**Fontaine Ballroom**

Moderator:

**Gregg Sommer**

Partner, **Mercer Investments**

10:30 AM – 11:00 AM

Hedge Track

## FIRESIDE CHAT: INTERGENERATIONAL EQUITY – DRIVING CHANGE BEYOND INVESTMENT RETURNS

Speaker:

**Robyn Grew**

Global COO & General Counsel and  
Head, **ESG**; Head, **Man Group US**

Location:

**Fontaine Ballroom**

Moderator:

**Jennifer Prosek**

Founder & Managing  
Partner, **Prosek Partners**

11:00 AM – 11:30 AM

Hedge Track

## THE INVESTOR PERSPECTIVE – REDEFINED RETURNS FOR A NEW MARKET ERA

How are investors taking advantage of new strategies, new investment  
vehicles as markets shift? Where are the opportunities to hedge public markets?

Speakers:

**Elizabeth Burton**

CIO, the Employees'  
Retirement System of  
the Hawaii (“HIERS”)

**Brian O'Neil**

CIO, Robert Wood  
Johnson Foundation

**Shawn T. Wooden**

Connecticut's 83rd State  
Treasurer

Location:

**Fontaine Ballroom**

Moderator:

**Shelley Rosensweig**

Partner, Investment  
Management and Private  
Equity Practice Groups,  
**Haynes and Boone**

11:30 AM – 12:00 PM

Hedge Track

Private Markets Track

## FIRESIDE CHAT: FUELING THE FUTURE OF PRIVATE MARKETS – WHAT WILL DRIVE SUSTAINED GROWTH ACROSS ALTERNATIVES?

Speaker:

**Edwin N. Conway**

Senior Managing Director,  
Global Head, **BlackRock**  
Alternative Investors (BAI)

Location:

**Fontaine Ballroom**

Moderator:

**Antoine Gara**

Private Capital  
Correspondent,  
**Financial Times**

12:00 PM – 1:30 PM

**LUNCH**

Location:

**Tropez, La Cote, and Ocean  
Lawns**

1:30 PM – 2:00 PM

Hedge Track

## ESG BEYOND CLIMATE – THE S AND THE G

Speakers:

**Ryan Dotson, CFA**  
Investment Officer,  
**Smithsonian Institution**

**Aman Kapadia**  
Managing Partner,  
**Akaris Global**

**Hongbo Lu, PhD**  
Managing Partner,  
**Vivo Capital**

**Juliette Menga**

Director, Chair of the ESG  
Committee, **Aetos**  
**Alternatives Management**

Location:

**Fontaine Ballroom**

Moderator:

**Maria Long**  
Research and Content  
Director, **SBAI**

2:00 PM – 2:30 PM

Hedge Track

Private Markets Track

## FUTURE LEADERS – PERSPECTIVES ON INVESTING

Speakers:

**David Greenberg**  
Chief Investment Officer,  
**The California Endowment**

**Matt Hershey**  
Head of Investments,  
**Marron Capital**

**Michael Stohler**  
Chief Investment Officer,  
**Wisconsin Foundation and  
Alumni Association**

Location:

**Fontaine Ballroom**

Moderator:

**Rahul Moodgal**  
Partner, Head of Investor  
Relations and Business  
Development, **Parvus Asset  
Management**

3:00 PM – 3:30 PM

Hedge Track

## SEEDS OF CHANGE – A CASE STUDY FOR EMERGING MANAGERS

In the interest of seeking a broader opportunity set, perhaps less diluted return streams and with an aim to propel nascent investment funds and talent to the next level, several larger institutional investors are expanding their horizons in selecting emerging managers.

Speakers:

**Lionel Erdely**  
Co-CEO and CIO,  
**Investcorp-Tages**

**Yan Kvitko**  
Managing Director, External  
Portfolio Management  
**CPP Investments**

**Michael Pierog**  
Managing Director, Head  
of the Strategic Alliance  
Fund (“SAF”) Group,  
**Blackstone**

Location:

**Fontaine Ballroom**

Moderator:

**Maureen Farrell**  
Business Reporter,  
**New York Times**

3:30 PM – 4:00 PM

Hedge Track

## DIGITAL ASSETS PANEL

Whether it is Bitcoin, NFTs or the blockchain, a new form of currency is coming to the fore. What does this mean for investors in traditional alternative investment strategies? Is this a place for more risk averse allocators?

Speakers:

**Michael Bucella**

General Partner,  
**BlockTower Capital**

**John D'Agostino**

Senior Advisor,  
**Coinbase Institutional**

**Jalak Jobanputra**

Founding Partner,  
**Future\Perfect Ventures**

**Diogo Mónica**

Co-Founder and  
President, **Anchorage**

**Era Qian**

Head of Digital Assets,  
**Matrix Capital**

Moderator:

**Anthony Scaramucci**

Founder & Managing  
Partner, **SkyBridge**;  
Founder & Chairman, **SALT**

4:00 PM – 4:30 PM

Hedge Track

Private Markets Track

## LESSONS FROM A MASTER NEGOTIATOR

Speaker:

**Chris Voss**

CEO & Founder, **The Black Swan Group**  
Former FBI Hostage Negotiator and author of  
“**Never Split The Difference: Negotiating As If  
Your Life Depended On It®**”

Location:

**Fontaine Ballroom**

Moderator:

**Kaitlin Malin, CFA, CAIA**

Managing Director,  
Operations & IR, **iConnections**

4:30 PM – 5:00 PM

Hedge Track

Private Markets Track

## FIRESIDE CHAT: ANATOMY OF THE 2022 ALTERNATIVE INVESTMENTS LANDSCAPE AND THE OPPORTUNITY SET

Speakers:

**David Ben-Ur**

Chief Investment Officer,  
**Blackstone**

Location:

**Fontaine Ballroom**

Moderator:

**Ron Biscardi**

CEO and Co-Founder,  
**iConnections**

5:00 PM – 6:00 PM

Hedge Track

Private Markets Track

## TITANS OF THE INDUSTRY

Speakers:

**Marc Lasry**

Chairman, Chief Executive  
Officer and Co-Founder,  
**Avenue Capital Group**

**Steven A. Tananbaum**

Founding Partner & Chief  
Investment Officer,  
**GoldenTree Asset  
Management**

**Joshua S. Friedman**

Co-Chairman and Co-CEO,  
**Canyon Partners**

Location:

**Fontaine Ballroom**

Moderator:

**Jeff Assaf**

Senior Managing  
Director and CIO, **ICG  
Advisors**

6:00 PM – 9:00 PM

## COCKTAILS AND DINNER, CHESS EXHIBITION

Location:

**Ocean Lawn**

8:00 PM

## RECEPTION END TIME

Location:

**Ocean Lawn**