

The Institutional Power of Now: Real Strategies for Today's Alpha Seekers

January 24-27, 2022



● AIMA Track

● Hedge Track

● Private Track

● Investment Research Sessions

● Typhon Track

Monday, January 24, 2022

9:00 AM – 3:30 PM

AIMA Track

**REGISTRATION OPENS: AIMA & ACC'S PRIVATE
CREDIT INVESTOR FORUM**

Location:

Splash Foyer

7:15 AM – 2:30 PM

ICONNECTIONS GOLF OUTING

Location:

**Miami Beach Golf
Club**

9:00 AM – 10:00 AM

AIMA Track

'MEET THE ALLOCATOR' BREAKFAST

INVITE ONLY

Location:

Splash 1-4

10:00 AM – 10:10 AM

AIMA Track

OPENING REMARKS

Speakers:

Jiří Król

Deputy CEO & Global Head of Regulatory Affairs, **AIMA**
& Global Head, **Alternative Credit Council**

Ron Biscardi

CEO and Co-Founder,
iConnections

Location:

Splash 9-12

10:10 AM – 11:00 AM

AIMA Track

LP ROUNDTABLE – IS PRIVATE CREDIT AN ASSET CLASS?

LPs consider where private credit fits in their portfolios and whether private credit will displace public bond allocations

Speakers:

Mary Bates

Managing Principal, Private
Markets Consultant,
Meketa Investment Group

Richard Grimm

Managing Director &
Private Credit Specialist,
Cambridge Associates

Craig Lehner

Senior Investment Officer,
**New York State Common
Retirement Fund**

Location:

Splash 9-12

Moderator:

Nicholas Smith

Director, Private Credit,
Alternative Credit Council

Anthony Waskiewicz

CEO and CIO, **Investment
Office Resources**

10:30 AM – 7:30 PM

REGISTRATION OPENS: iCONNECTIONS GLOBAL ALTS 2022

Location:

Egg Wall

11:00 AM – 11:20 AM

AIMA Track

INTERVIEW: FINTECH X PRIVATE CREDIT

Technological disruption in financial markets is also creating new opportunities ranging from fintech lending platforms to decentralized finance (DeFi) to new distribution models. How can private credit managers and their investors profit from this innovation?

Speaker:

Daniel Khouri

Partner and Head of US
Investments, **Pollen
Street Capital**

Location:

Splash 9-12

Moderator:

Michelle Noyes

Managing Director,
Head of Americas, AIMA

11:20 AM – 11:45 AM

AIMA Track

FIRESIDE CHAT

Speaker:

Taylor Boswell

Chief Investment Officer,
Carlyle Direct Lending

Location:

Splash 9-12

Moderator:

David Scopelliti

Global Head of Private
Credit, **Mercer**

11:45 AM – 12:30 PM

AIMA Track

PANEL: COMPARABILITY AND STANDARDIZATION IN PRIVATE CREDIT

Focus on data, ratings, performance and loan documentation

Speakers:

Nicole Byrns

MD, Americas Structured
Credit and Financials,
CPPIB

Milwood Hobbs, Jr.

Managing Director & Head
of North American Sourcing
& Origination, **Oaktree
Capital Management**

Kristen Jones

Head of US Private Credit
and Senior Private Markets
Investment Due Diligence
Research Analyst, **Albourne**

Moderator:

Nicholas Smith

Director, Private Credit,
Alternative Credit Council

David Scopelliti

Global Head of Private
Credit, **Mercer**

12:30 PM – 1:30 PM

AIMA Track

'MEET THE ALLOCATOR' LUNCH

Location:

Glimmer Terrace

1:30 PM – 2:00 PM

AIMA Track

KEYNOTE FIRESIDE CHAT

Speakers:

Ashley Baum

Director of Special
Opportunities, Investment
Management Division,
**Teacher Retirement
System of Texas ("TRS")**

Dwight Scott

Global Head of Credit,
Blackstone Credit

Location:

Splash 9-12

Moderator:

To be announced

2:00 PM – 2:45 PM

AIMA Track

PANEL: 2022 TRENDS IN PRODUCT DESIGN AND THE RISE OF PRIVATE WEALTH

Private wealth clients have increasingly gravitated to private markets. What is the role of private credit in wealth management and mass affluent portfolios? What do GPs need to understand about investor education, investment vehicles and fund structure to appeal to this client base.

Speakers:

Nick Cimino

VP, Senior Manager
Research Analyst –
Alternative Strategies, **PNC
Asset Management Group**

Laurie Goodman

Global Head of Investment
and Wealth Solutions,
**Jefferies Wealth
Management**

Ricardo Lanfranchi

CEO & President, **Bradescobac
BAC Florida Investments**

Moderator:

Susan Burkhardt

Partner, Funds &
Investment Management,
Clifford Chance

Patrick McGowan

Managing Director, Head of
Alternative Investments,
Sanctuary Wealth

2:45 PM – 3:30 PM

AIMA Track

PANEL: ESG AND PRIVATE MARKETS

Aligning outcomes and performance featuring insights from the Alternative Credit Council's Financing the Economy report

Speaker:

Stuart Fiertz

Co-Founder, President
and Head of Responsible
Investment, **Cheyne
Capital**

Lynn O'Connell, CAIA

Senior Portfolio Advisor,
Aksia

Peter Pulkkinen

Portfolio Manager,
Sustainable Private Credit,
**Lombard Odier Investment
Managers**

Moderator:

Unmesh Bhide

Managing Director, **J.P.
Morgan**; Co-Founder,
PricingDirect

3:30 PM – 6:00 PM

**SPONSOR APPRECIATION OASIS RECEPTION WITH DJ IRIE:
OPEN TO AIMA ATTENDEES, SPONSORS AND CLIENTS**

Hosted by:

AIMA and iConnections

Entertainment:

DJ IRIE, Miami Heat

NBA DJ of the Year

6:00 PM – 7:30 PM

Hedge Track

Private Markets Track

ICONNECTIONS WELCOMING COCKTAILS – OASIS POOL

Tuesday, January 25, 2022

7:00 AM – 6:00 PM

REGISTRATION OPENS: NEXT TO HOTEL CHECK-IN

Location:

Egg wall

6:30 AM – 8:00 AM

BREAKFAST

Location:

Tropez Lawn

8:00 AM – 8:30 AM

Hedge Track

Private Markets Track

**WELCOME REMARKS BY MAYOR DANIELLA LEVINE CAVA AND
MAYOR DAN GELBER**

**OPENING REMARKS BY RON BISCARDI, CEO AND CO-FOUNDER,
ICONNECTIONS**

Location:

Fontaine Ballroom

8:30 AM – 9:00 AM

Hedge Track

**FIRESIDE CHAT: TAKING THE REINS TO \$1.5 TRILLION AT THE
START OF A PANDEMIC**

Speaker:

Jenny Johnson

President and CEO, **Franklin Templeton**

Location:

Fontaine Ballroom

Moderator:

Katie O'Reilly

Managing Director,
Prosek Partners and
Senior Adviser, **Milken
Institute**

8:30 AM – 9:00 AM

Private Markets Track

**REFLECTIONS FROM A LEGEND ON A LIFE IN
PRIVATE EQUITY AND VENTURE**

Speaker:

Alan Patricof

Co-Founder and Chairman Emeritus, **Greycroft**

Location:

Sparkle Ballroom

Moderator:

Andrea Kramer

CEO, **Hamilton Lane Alliance
Holdings I, Inc.**; Co-Head,
**Hamilton Lane's Fund
Investment Team**

9:00 AM – 9:30 AM

Hedge Track

ON THE HORIZON: WHAT'S NEXT FOR GLOBAL STRATEGIES

Rising inflation, interest rates, volatility and economic risk is reshaping global markets as well as investor expectations for alternative investments for 2022. This session will look at the macro picture for equity, credit and broader global macro strategies and how portfolio managers are prepared for continued central bank and political uncertainty.

Speakers:

Dave Fishwick

CIO Macro Investment
Business, **M&G
Investments**

**Ulrike Hoffmann-
Burchardi, PhD**

Senior Portfolio Manager,
**Tudor Investment
Corporation**

Alex Lennard

Partner, Investment
Director, **Ruffer**

Location:

Fontaine Ballroom

Moderator:

Michelle Noyes, CAIA

Managing Director, Head of
Americas, **The Alternative
Investment Management
Association (AIMA)**

David Weeks

Managing Director,
Credit, **LMCG**

9:00 AM – 9:30 AM

Private Markets Track

ADMIRED LEADERSHIP

Speaker:

Randall Stutman, PhD

Managing Partner, **CRA Admired Leadership**

Location:

Sparkle Ballroom

Moderator:

Ted Seides, CFA

Founder, **Capital
Allocators**; Host, **Capital
Allocators Podcast**

9:15 AM – 9:20 AM

Typhon Track

INTRODUCTORY REMARKS

Speaker:

James Koutoulas

CEO, **Typhon Capital Management**

Location:

Splash 9-12

9:25 AM – 10:00 AM

Typhon Track

INSTITUTIONAL ALLOCATORS: WHY DO YOU ALLOCATE TO TACTICAL MANAGERS?

Speakers:

Premal Amin

Austin Firefighters
Pension Fund

John Holton, CAIA

Assistant Vice President,
Alternatives, **Wilshire
Associates**

Hema Parmar

Investing Reporter,
Bloomberg

Guy Pinkman

Trustee, Fireman's Fund,
Fireman's Fund

Marcus Storr

Head of Alternatives,
FERI Trust

Location:

Splash 9-12

9:30 AM – 10:00 AM

Hedge Track

FEMALE FUND MANAGERS — THE INVESTMENT CASE

Speakers:

John Claisse

CEO, Executive
Committee Member,
Albourne

Caroline Greer

Managing Director,
CommonFund

Juan J. Martinez

Finance VP/Chief Financial
Officer and Treasurer,
Knight Foundation

Jerome Muller

CIO, **Stable Asset
Management**

Location:

Fontaine Ballroom

Moderator:

Allyson Johnson, CAIA

Investor Relations (San Francisco)
Gateway Partners

10:00 AM – 10:30 AM

Hedge Track

FAMILY OFFICES PANEL

Speakers:

Peter Borish

President, **Computer
Trading Corporation**;
Strategy Consultant, **CIBC**

Robert E. Kiernan III

Chief Executive Officer,
**Advanced Portfolio
Management**

Yodia Lo

Head of External Liquid
Investments, **Mount
Capital**

Location:

Fontaine Ballroom

Moderator:

Gregg Sommer

Partner, **Mercer Investments**

10:00 AM – 10:30 AM

Private Markets Track

FIRESIDE CHAT WITH MIKE NOVOGRATZ

Speaker:

Mike Novogratz

Founder and CEO, **Galaxy Digital**

Location:

Sparkle Ballroom

Moderator:

Carleton English

Reporter, **Barron's**

10:10 AM – 10:45 AM

Typhon Track

EMERGING MANAGERS: HOW DO YOU DILIGENCE THEM AND WHAT'S THEIR VALUE IN A PORTFOLIO?

Speakers:

Bruce Aulie

Head of Manager Search, **Efficient Capital Management**

Neal Berger

CIO, **Eagle's View Capital Management**

Carlos Cabrera

Founder, **JOIA Investments**

Ari Glass

CEO, **Boothbay Fund Management**

Location:

Splash 9-12

10:30 AM – 11:00 AM

Hedge Track

FIRESIDE CHAT: INTERGENERATIONAL EQUITY – DRIVING CHANGE BEYOND INVESTMENT RETURNS

Speaker:

Robyn Grew

Global COO & General Counsel and Head, **ESG**; Head, **Man Group US**

Location:

Fontaine Ballroom

Moderator:

Jennifer Prosek

Founder & Managing Partner, **Prosek Partners**

10:30 AM – 11:00 AM

Private Markets Track

HOW BLOCKCHAIN AND BIG DATA CAN ACCELERATE CLIMATE ACTION

Speaker:

Osho Jha

Co-Founder & Chief Data Scientist, **Arbol Inc.**; Founding Partner, **dClimate**

David Kleinhandler

Founder, **Blackridge Capital**; Angel Investor

Location:

Sparkle Ballroom

Moderator:

Anthony Scaramucci

Founder & Managing Partner, **SkyBridge**; Founder & Chairman, **SALT**

10:45 AM – 11:00 AM

Typhon Track

NETWORKING BREAK

Location:

Splash 9-12

11:00 AM – 11:30 AM

Hedge Track

THE INVESTOR PERSPECTIVE – REDEFINED RETURNS FOR A NEW MARKET ERA

How are investors taking advantage of new strategies, new investment vehicles as markets shift? Where are the opportunities to hedge public markets?

Speakers:

Elizabeth Burton

CIO, the Employees'
Retirement System of
the Hawaii ("HIERS")

Brian O'Neil

CIO, Robert Wood
Johnson Foundation

Shawn T. Wooden

Connecticut's 83rd State
Treasurer

Location:

Fontaine Ballroom

Moderator:

Shelley Rosensweig

Partner, Investment
Management and Private
Equity Practice Groups,
Haynes and Boone

11:00 AM – 11:30 AM

Private Markets Track

PRIVATE IS THE NEW PUBLIC: PRIVATE MARKET PORTFOLIO DISRUPTION

With the proliferation of alternative investment platforms aimed at retail investors and yield hungry pension funds growing their alternative investment exposure, is private equity and debt poised to overtake investor's public exposures? What does it take for private equity firms to offer retail options? And lastly, what level of transparency should private market firms be willing to offer their investors.

Speakers:

Mathieu Chabran

Co-Founder, Tikehau Capital

Avi Kalichstein

Co-Founder and Chief
Executive Officer, Hunter
Point Capital

Marc Lipschultz

Co-Founder and Co-President,
Blue Owl Capital

Moderator:

Sonali Basak

Wall Street Reporter,
Bloomberg

Location:

Sparkle Ballroom

11:00 AM – 11:30 AM

Typhon Track

MANAGER ROUNDTABLES: 1ST SESSION

Open to all allocators and select managers only.

Location:

Splash 9-12

11:30 AM – 12:00 PM

Hedge Track

Private Markets Track

FIRESIDE CHAT: FUELING THE FUTURE OF PRIVATE MARKETS – WHAT WILL DRIVE SUSTAINED GROWTH ACROSS ALTERNATIVES?

Speaker:

Edwin N. Conway

Senior Managing Director,
Global Head, **BlackRock**
Alternative Investors (BAI)

Location:

Fontaine Ballroom

Moderator:

Antoine Gara

Private Capital
Correspondent,
Financial Times

11:35 AM – 12:05 PM

Typhon Track

MANAGER ROUNDTABLES: 2ND SESSION

Open to all allocators and select managers only.

Location:

Splash 9-12

12:00 PM – 1:30 PM

LUNCH

Location:

**Tropez, La Cote, and Ocean
Lawns**

12:05 PM – 1:25 PM

Typhon Track

LUNCH

Location:

Splash 1-4

1:30 PM – 2:05 PM

Typhon Track

INFLATION, CRYPTO, AND COMMODITIES: HOW DO THE THREE INTERPLAY AND WHAT ARE YOUR EXPECTATIONS FOR EACH?

Speaker:

Walton Comer

Founder and CIO, **XBTO**
Group

George Michalopoulos

Portfolio Manager,
Leonidas Cryptocurrency
Fund

Marat Molyboga

CRO, **Efficient Capital**
Management

Anna Raytcheva

CIO, **Sonya Capital**
Management

Karl Rogers

CIO, **Elkstone Private**

Location:

Splash 9-12

<div>Hedge Track</div> <div>ESG BEYOND CLIMATE – THE S AND THE G</div> <div>Speakers:</div> <div> <div> <div>Ryan Dotson, CFA</div> <div>Investment Officer, Smithsonian Institution</div> </div> <div> <div>Aman Kapadia</div> <div>Managing Partner, Akaris Global</div> </div> <div> <div>Hongbo Lu, PhD</div> <div>Managing Partner, Vivo Capital</div> </div> </div> <div> <div>Juliette Menga</div> <div>Director, Chair of the ESG Committee, Aetos Alternatives Management</div> </div>			<div>1:30 PM – 2:00 PM</div> <div>Location:</div> <div>Fontaine Ballroom</div> <div>Moderator:</div> <div> <div>Maria Long</div> <div>Research and Content Director, SBAI</div> </div>
<div>Private Markets Track</div> <div>SECTOR APPRAISAL – INSIDE DEEP TECH/AI AND HOW TECHNOLOGY INNOVATION IS SHAPING THE WAY WE INVEST FOR TOMORROW</div> <div>Speakers:</div> <div> <div> <div>Seth Bannon</div> <div>Founding Partner, Fifty Years</div> </div> <div> <div>Charles Clarvit</div> <div>CEO, Clarvit Capital</div> </div> <div> <div>Anne Dias</div> <div>Founder and CEO, Aragon Global Management</div> </div> </div>			<div>1:30 PM – 2:00 PM</div> <div>Location:</div> <div>Sparkle Ballroom</div> <div>Moderator:</div> <div> <div>Suzanne Murphy</div> <div>Managing Director, Lampe, Conway & Co.</div> </div>
<div>Hedge Track</div> <div>FUTURE LEADERS – PERSPECTIVES ON INVESTING</div> <div>Speakers:</div> <div> <div> <div>David Greenberg</div> <div>Chief Investment Officer, The California Endowment</div> </div> <div> <div>Matt Hershey</div> <div>Head of Investments, Marron Capital</div> </div> <div> <div>Michael Stohler</div> <div>Chief Investment Officer, Wisconsin Foundation and Alumni Association</div> </div> </div>			<div>2:00 PM – 2:30 PM</div> <div>Location:</div> <div>Fontaine Ballroom</div> <div>Moderator:</div> <div> <div>Rahul Moodgal</div> <div>Partner, Head of Investor Relations and Business Development, Parvus Asset Management</div> </div>
<div>Private Markets Track</div> <div>UNDER THE HOOD – WHERE ARE INVESTORS DEPLOYING CAPITAL IN THE ULTRA COMPETITIVE VENTURE CAPITAL SPACE?</div> <div>Speakers:</div> <div> <div> <div>Scott Army</div> <div>CIO, Galaxy Vision Hill</div> </div> <div> <div>Baron Davis</div> <div>Former NBA All-Star, Serial Entrepreneur and Investor</div> </div> <div> <div>Gina Sanchez</div> <div>Chief Executive Officer, Chantico Global</div> </div> </div> <div> <div>Lo Toney</div> <div>Founding Managing Partner, Plexo Capital</div> </div>			<div>2:00 PM – 2:30 PM</div> <div>Location:</div> <div>Sparkle Ballroom</div> <div>Moderator:</div> <div> <div>Carleton English</div> <div>Reporter, Barron's</div> </div>
<div>Typhon Track</div> <div>TACTICAL TRADING AND LIQUID ALTERNATIVES</div> <div>Speakers:</div> <div> <div> <div>Tom Akyali</div> <div>Executive Director, Morgan Stanley ALPHAs Platform</div> </div> <div> <div>Wes Cowan</div> <div>CEO, Valkyrie</div> </div> <div> <div>Rufus Rankin, DBA</div> <div>Managing Director of Research and Deputy CIO, Ampersand Investment</div> </div> </div> <div> <div>Clint Sorenson,</div> <div>CFA, CMA CIO, WealthShield</div> </div>			<div>2:10 PM – 2:45 PM</div> <div>Location:</div> <div>Splash 9-12</div>

2:30 PM – 3:00 PM

Hedge Track

Private Markets Track

FIRESIDE CHAT WITH DAVID GRUTMAN

Speaker:

David Grutman

CEO, **Groot Hospitality**

Location:

Sparkle Ballroom

Moderator:

Lydia Moynihan

Business Reporter, **The New York Post**

2:45 PM – 3:00 PM

Typhon Track

NETWORKING BREAK

Location:

Splash 9-12

3:00 PM – 3:30 PM

Hedge Track

SEEDS OF CHANGE – A CASE STUDY FOR EMERGING MANAGERS

In the interest of seeking a broader opportunity set, perhaps less diluted return streams and with an aim to propel nascent investment funds and talent to the next level, several larger institutional investors are expanding their horizons in selecting emerging managers.

Speakers:

Lionel Erdely

Co-CEO and CIO,
Investcorp-Tages

Yan Kvitko

Managing Director, External
Portfolio Management
CPP Investments

Michael Pierog

Managing Director, Head
of the Strategic Alliance
Fund (“SAF”) Group,
Blackstone

Moderator:

Maureen Farrell

Business Reporter,
New York Times

3:00 PM – 3:30 PM

Private Markets Track

VENTURE CAPITAL: GETTING IN ON THE GROUND LEVEL

The rapid growth in direct deal investing has only continued to escalate as more investors are seeking access to companies earlier in their lifecycle. Deal sizes are getting bigger, and firms seem to be backing fewer transactions, but also muddying the waters are newer entrants. What are the best ways to back entrepreneurs early and often?

Speakers:

Adrian Fenty

Managing General Partner,
MaC Venture Capital

David J. Blumberg

Founder And Managing
Partner, **Blumberg Capital**

Monique Woodard

Founder and Managing Partner,
Cake Ventures

Moderator:

Terry Monis

Managing Director,
ICG Advisors

Josh Wolfe

Co-Founder and Managing
Partner, **Lux Capital**

3:00 PM – 3:30 PM

Typhon Track

MANAGER ROUNDTABLES: 3RD SESSION

Open to all allocators and select managers only.

Location:

Splash 9-12

3:30 PM – 4:00 PM

Hedge Track

DIGITAL ASSETS PANEL

Whether it is Bitcoin, NFTs or the blockchain, a new form of currency is coming to the fore. What does this mean for investors in traditional alternative investment strategies? Is this a place for more risk averse allocators?

Speakers:

Michael Bucella

General Partner,
BlockTower Capital

John D'Agostino

Senior Advisor,
Coinbase Institutional

Jalak Jobanputra

Founding Partner,
Future\Perfect Ventures

Diogo Mónica

Co-Founder and
President, **Anchorage**

Era Qian

Head of Digital Assets,
Matrix Capital

Location:

Fontaine Ballroom

Moderator:

Anthony Scaramucci

Founder & Managing
Partner, **SkyBridge**;
Founder & Chairman, **SALT**

3:30 PM – 4:00 PM

Private Markets Track

THE 2022 PE LANDSCAPE FROM ALLOCATOR PERSPECTIVES

Speaker:

Sharcus Steen, CAIA

Director of Investments,
**University System of
Maryland Foundation**

Additional speakers to be announced

Location:

Sparkle Ballroom

Moderator:

Betty Salanic

CEO & Founder,
Accelerate Investors;
Host, **CIO Conversations
Podcast**

3:35 PM – 4:05 PM

Typhon Track

MANAGER ROUNDTABLES: 4TH SESSION

Open to all allocators and select managers only.

Location:

Splash 9-12

4:00 PM – 4:30 PM

Hedge Track

Private Markets Track

LESSONS FROM A MASTER NEGOTIATOR

Speaker:

Chris Voss

CEO & Founder, **The Black Swan Group**
Former FBI Hostage Negotiator and author of
“**Never Split The Difference: Negotiating As If
Your Life Depended On It®**”

Location:

Fontaine Ballroom

Moderator:

Kaitlin Malin, CFA, CAIA

Managing Director,
Operations & IR, **iConnections**

4:10PM – 4:40PM

Typhon Track

QUANTS IN THE STIMULUS ERA: HOW HAVE QUANTITATIVE TRADERS RESPONDED TO TRILLIONS IN STIMULUS?

Speakers:

**Alessandro
Barcellona-Corte**

PM, **Cartesio Quantitative
Program**

**Anthony Michalopoulos/
Carlos Cabrera**

JOIA Investments

Gustav Rydbeck

COO Equities &
Investment Committee
Member, **Balyasny**

Srdjan Teslic

Executive Director,
**Morgan Stanley
Investment Management**

Location:

Splash 9-12

4:30 PM – 5:00 PM

Hedge Track

Private Markets Track

FIRESIDE CHAT: ANATOMY OF THE 2022 ALTERNATIVE INVESTMENTS LANDSCAPE AND THE OPPORTUNITY SET

Speakers:

David Ben-Ur

Chief Investment Officer,
Blackstone

Location:

Fontaine Ballroom

Moderator:

Ron Biscardi

CEO and Co-Founder,
iConnections

4:45 PM – 5:20 PM

Typhon Track

CRYPTO: COINS, SMART CONTRACTS, NFTS AND MEME COINS

Speakers:

Bill Barhydt
CEO, Abra

Peter Bremberg
CEO, The Quarry

Jodie Gunzberg
Managing Director,
Coindesk Indices

Charlie McGarraugh
Chief Strategy Officer and
Head of Markets,
Blockchain.com

David Namdar
General Partner, Coral
Invest

Location:

Splash 9-12

5:25 PM – 6:00 PM

Typhon Track

2022 OUTLOOK: WHAT ARE YOUR PREDICTIONS FOR THE YEAR?

Speaker:

Peter Borish
President, Computer
Tranding Corporation;
Straregy Consultant, CIBC

Jason Copeland
Director of Alternative
Investments, Highland
& Associates

David Klusendorf
CIO, Typhon Capital
Management

Gregg Wysocki
Senior Manager,
Institutional Coverage,
Coinbase

Tom Zucosky
CIO, Scalebuilder.net

Location:

Splash 9-12

5:00 PM – 6:00 PM

Hedge Track

Private Markets Track

TITANS OF THE INDUSTRY

Speakers:

Marc Lasry
Chairman, Chief Executive
Officer and Co-Founder,
Avenue Capital Group

Steven A. Tananbaum
Founding Partner & Chief
Investment Officer,
GoldenTree Asset
Management

Joshua S. Friedman
Co-Chairman and Co-CEO,
Canyon Partners

Location:

Fontaine Ballroom

Moderator:

Jeff Assaf
Senior Managing
Director and CIO, ICG
Advisors

6:00 PM – 8:00 PM

COCKTAILS AND DINNER, CHESS EXHIBITION

Location:

Ocean Lawn

6:00 PM – 6:05 PM

Typhon Track

CLOSING REMARKS

Speaker:

James Koutoulas

CEO, Typhon Capital
Management

Location:

Splash 9-12

Wednesday, January 26, 2022

7:00 AM – 6:00 PM

REGISTRATION OPENS: NEXT TO HOTEL CHECK-IN

Location:

Egg Wall

7:00 AM – 9:00 AM

BREAKFAST

Location:

Tropez Lawn

9:00 AM – 6:00 PM

ONE-ON-ONE MEETINGS

Location:

**Sparkle, Flicker,
Fontaine, Splash 1-4,
Glimmer, Glimmer
Terrace, Ocean Lawn, La
Cote Lawn**

9:00 AM – 10:00 AM

Investment Research

ESG AND EUROPEAN CREDIT OR THE EVENT RICH ENVIRONMENT IN EUROPE

Speaker:

Chloe Harper

Neil Servis

CEO,
**Serone Capital
Management**

Location:

Splash 9

9:00 AM - 10:00 AM

Investment Research

THE ROLE OF EMERGING MANAGERS IN A PORTFOLIO

Speaker:

Luke Hinshelwood

Executive Director,
Middlemark Partners

Location:

Splash 10

10:00 AM – 11:00 AM

Investment Research

THE ROLE OF HEDGE FUNDS IN A PORTFOLIO

Speaker:

Brian O'Neil

CIO,
**Robert Wood Johnson
Foundation**

Location:

Splash 9

10:00 AM – 11:00 AM

Investment Research

THE NEW RULES THAT MAY TRIGGER A COMEBACK FOR ALTERNATIVE INVESTMENTS IN CORPORATE PENSION PLANS

Speaker:

Bryan Ward

Senior Partner, Head of
Solutions and Sales,
Aon Investments USA Inc.

Location:

Splash 10

11:00 AM – 12:00 PM

Investment Research

ALTERNATIVE DATA: TABLE STAKES OR SUSTAINABLE ALPHA ENGINE?

Speaker:

Daniel Sheyner

Founder and Chief
Investment Officer, **Chimera**
Capital Management

Location:

Splash 9

11:00 AM – 12:00 PM

Investment Research

MED MAL INVESTMENTS IN REAL ASSETS

Speaker:

TC Wilson

CIO, **The Doctors Company** and
the **TDC Group**

Location:

Splash 10

11:00 AM – 2:00 PM

LUNCH

Location:

Tropez and La Cote Lawns

1:00 PM – 2:00 PM

Investment Research

CANNABIS IS GOING GLOBAL

Speaker:

Juan Pablo Martinez

Principal, **Measure 8 Venture**
Partners

Location:

Splash 10

2:00 PM – 3:00 PM

Investment Research

THE POWERFUL SHIFT TO A LOW CARBON ECONOMY, IS IT FICTION OR REALITY?

Speaker:

Pierre Abadie

Group Climate Director,
**Tikehau Capital North
America**

Location:

Splash 9

2:00 PM – 3:00 PM

Investment Research

INVESTING IN THE EXPONENTIAL GROWTH OF WEB 3: UNDERSTANDING THE VARIOUS INVESTMENT OPPORTUNITIES IN THE DEVELOPING DECENTRALIZED COMPUTING STACK AND DECENTRALIZED FINANCE (DEFI).

Speaker:

Bill Barhydt

CIO, **Abra Capital Management**;
CEO, **Abra**

Location:

Splash 9

2:00 PM – 3:00 PM

Investment Research

CO-INVESTING IN PRIVATE CREDIT

Speaker:

Alex Dauria

Senior Portfolio Advisor,
Aksia

Location:

Splash 10

3:00 PM – 4:00 PM

Investment Research

PORTFOLIO INTELLIGENCE MASTERCLASS: EVALUATING MANAGER SKILLSETS

Speaker:

Alex Chadwick

VP of Sales Engineering,
Novus

Basim El-Shoura

VP of Sales,
Novus

Location:

Splash 9

3:00 PM – 4:00 PM

Investment Research

SEC FOCUS AREAS WITHIN THE INVESTMENT PROCESS AND OTHER REGULATORY HOT TOPICS

Speaker:

Adam Reback

Partner (NY),
Optima Partners

Location:

Splash 10

4:00 PM – 5:00 PM

Investment Research

MONEY HEIST: UPCOMING INNOVATIONS IN PRIVATE CREDIT

Speaker:

Jon Urgell

Managing Director, Capital
Markets, **Percent**

Location:

Splash 10

4:00 PM – 5:00 PM

Investment Research

UNDERSTANDING THE IMPORTANT ROLE OF VOLATILITY INVESTING IN PORTFOLIOS

Speaker:

Mr. Kemp Nicklin

Senior Quantitative Analyst,
Rotella Capital Management

Location:

Splash 9

6:00 PM – 8:00 PM

COCKTAILS AND DINNER

Location:

Tropez Lawn

8:00 PM – 10:00 PM

NELLY PERFORMANCE

Location:

Ocean Lawn

Thursday, January 27, 2022

7:00 AM – 4:00 PM

REGISTRATION OPENS: NEXT TO HOTEL CHECK-IN

Location:

Egg Wall

7:00 AM – 9:00 AM

BREAKFAST

Location:

Tropez Lawn

9:00 AM – 6:00 PM

ONE-ON-ONE MEETINGS

Location:

**Sparkle, Flicker,
Fontaine, Splash 1-4,
Glimmer, Glimmer
Terrace, Ocean Lawn, La
Cote Lawn**

9:00 AM – 10:00 AM

Investment Research

"INVESTING IN THE EXPONENTIAL GROWTH OF WEB 3: UNDERSTANDING THE VARIOUS INVESTMENT OPPORTUNITIES IN THE DEVELOPING DECENTRALIZED COMPUTING STACK AND DECENTRALIZED FINANCE (DEFI)."

Speaker:

Alex Chadwick

VP of Sales Engineering,
Novus

Basim El-Shoura

VP of Sales,
Novus

Location:

Splash 9

10:00 AM – 11:00 AM

Investment Research

OPPORTUNITIES IN VENTURE DEBT

Speaker:

Zack Ellison

Managing General Partner,
Applied Real Intelligence

Location:

Splash 9

10:00 AM – 11:00 AM

Investment Research

OPERATIONAL DUE DILIGENCE: PAST, PRESENT, AND FUTURE STATES

Speaker:

Rian Akey

Partner and Global Head,
**Aon Operational Risk
Solutions and Analytics**

Location:

Splash 10

11:00 AM – 12:00 AM

Investment Research

THE ROLE OF TESLA IN THE FUTURE OF ENERGY AND TRANSPORTATION

Speaker:

Emmet Peppers

Founder and Portfolio
Manager, **Good Soil
Investment Management**

Matt Smith

Managing Partner,
**Good Soil Investment
Management**

Location:

Splash 10

11:00 AM – 12:00 AM

Investment Research

HARRADEN CIRCLE

Speaker:

Dr. Ilana Ben-Ezra

Analyst, **Harraden Circle Investments**

Fritz Fortmiller, CFA

Portfolio Manager,
Harraden Circle Investments

Location:

Splash 9

11:00 AM – 2:00 PM

LUNCH

Location:

Tropez and La Cote Lawns

1:00 PM – 2:00 PM

Investment Research

PERFORMING DUE DILIGENCE IN AN ONGOING COVID WORLD

Speaker:

Gregory D'Incelli

General Partner, **Scenius Capital**

Mark Fitzpartrick

Co -Founder Glide
Capital LLC,
Glide Capital

Kurt Spero

Chief Operating Officer,
Chief Financial Officer and
Chief Compliance Officer,
Old Farm Partners

Daniel Strachman

Co-Founder, **Investment Management Due Diligence Association**

1:00 PM – 2:00 PM

Investment Research

INVESTING IN REAL ESTATE DURING THE PANDEMIC: AN OFFICE LANDLORD'S PERSPECTIVE

Speaker:

Mike Mangione, CPA, CMA

Director of Family Offices
and Advisor Relations

Location:

Splash 10

2:00 PM – 3:00 PM

Investment Research

IDENTIFICATION OF LAZY ESG, GREENWASHING AND VIRTUE SIGNALLING

Speaker:

Charles Brooks

Investment Specialist,
Platinum Asset Management

Location:

Splash 10

3:00 PM – 4:00 PM

Investment Research

CHINA'S EMERGING WINNERS

Speaker:

Cindy Chi

Partner, Portfolio Manager,
Indus China Fund

Location:

Splash 9

3:00 PM – 4:00 PM

Investment Research

"THE INVESTOR OF THE FUTURE"

Speaker:

Clare Flynn Levy

Found and CEO,
Essentia Analytics

Gary Paulin

Head of Global
Strategic Solutions,
Northern Trust

Melanie Pickett

Head of the Asset Owner
Business and Head of Front
Office Solutions,
Northern Trust

Moderator:

Paul Fahey

Head of Investment
Data Science,
Northern Trust

3:00 PM – 4:00 PM

Investment Research

WHAT'S NEXT FOR PRIVATE CREDIT?

Speaker:

Francois Otieno

Director of Fixed
Income, **Segal Marco**

Location:

Splash 10

4:00 PM – 5:00 PM

Investment Research

THE SPACSPLOSION HAS REACHED A RECKONING: IS THE SPAC INVESTMENT OPPORTUNITY SUSTAINABLE?

Speaker:

Vikas K. Mittal

Chief Executive &
Investment Officer,
Meteora Capital

Location:

Splash 9